INDUSTRY MIDDLE MARKET INDICATOR

3Q

2014

WHOLESALE TRADE'S GROWTH



Revenue Growth vs. National

8.1%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS

7.5%

Past 12 Months National 7.2%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE NEXT 12 MONTHS

5.5%

Next 12 Months National

Employment Growth

3.0%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS

3.5%

Past 12 Months National 3.4%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE NEXT 12 MONTHS

3.6%

Next 12 Months National

Top 3 Challenges:

95%

The cost of healthcare

86%

Ability to maintain margins

83%

Ability to grow revenue

Preparing for growth through capital investment

Middle market companies in Wholesale Trade are sending a strong message that they are poised to invest.



FOR MORE INFORMATION VISIT MIDDLEMARKETCENTER.ORG







MEET WHOLESALE TRADE'S MIGHTY MIDDLE MARKET

Wholesale Trade's Middle Market Defined

ANNUAL REVENUE

\$10MM—\$1B \$725B
IN ANNUA

GENERATING

IN ANNUAL REVENUE

MORE THAN

16,500

BUSINESSES













REPRESENTS

0.7%

OF ALL NATIONAL **COMPANIES**



GENERATES

22%

OF ALL NATIONAL **BUSINESS REVENUE**

EMPLOYS

29%

OF THE NATIONAL WORKFORCE

Percentage of Revenues around the World

